

ASX ANNOUNCEMENT

08 June 2017

PROPOSED CHANGE OF COMPANY NAME

HIGHLIGHTS

- Shareholder approval will be sought on 10 July 2017 to change the Company's name as it implements its downstream integration strategy aimed at supplying advanced battery materials, equipment and services to the global Lithium Ion Battery (LIB) market.
- With the completion of the acquisition of NOVONIX Battery Testing Services, Inc., a leading battery testing equipment and services company in North America, and the establishment of the PUREgraphite anode material Joint Venture in the USA, the Company has been transformed into a supplier of advanced battery materials, equipment and services to the global lithium ion battery market.
- The Company will continue to consider complementary opportunities in other downstream battery materials and services.
- Shareholder approval will therefore be sought on 10 July 2017 to change the Company's name to "**NOVONIX Limited**".
- The new name is proposed to facilitate an improved understanding of Graphitecorp's businesses and growth strategy while capitalising on the established 'NOVONIX' brand and providing a more generic name for its portfolio of inter-related business activities.
- If shareholders approve the change of name to 'NOVONIX Limited', the Company also intends to change its ASX ticker code from 'GRA' to 'NVX'.

The Board of **Graphitecorp Limited** (ASX: **GRA**) ("Graphitecorp" or "the Company") has resolved to seek shareholder approval for a change of the Company's name as it implements its downstream integration strategy aimed at supplying advanced battery materials, equipment and services to the global Lithium Ion Battery (LIB) market.

The Company has today issued a Notice of Meeting to for a General Meeting of shareholders to be held on 10 July 2017 to consider, and, if in favour, pass a resolution to change the name of the Company to NOVONIX Limited.'

The Directors of Graphitecorp are unanimously recommending that shareholders vote in favour of the change of name to 'NOVONIX Limited'.

If shareholders approve the change of name to 'NOVONIX Limited', the Company also intends to change its ASX ticker code from 'GRA' to 'NVX'.

The proposed change of name follows the announcement on 2 June 2017 of the completion of the acquisition of 100% of NOVONIX Battery Testing Services, Inc., a leading battery testing equipment and services company in North America spun-out of the Jeff Dahn laboratory at Dalhousie University. The founders and staff of NOVONIX have extensive expertise in the development and testing of battery materials.

The acquisition of NOVONIX, together with the company's PUREgraphite anode material production joint venture in the USA, has transformed the Company into an integrated supplier of advanced battery materials, equipment and services to the global LIB market.

Through its downstream integration strategy, the Company is now supplying its proprietary high precision battery testing equipment and services to customers including Panasonic, Apple, 3M, Microsoft, CATL, Bosch and Dyson, as well as US and Global EV and battery manufacturers.

Earlier this month, NOVONIX launched its new 20 amp HPC testing system and is currently installing the first such unit within the facilities of a major global battery manufacturer.

The Company's PUREgraphite Joint Venture in the USA is gearing-up to produce and supply of ultra-high purity anode material for EV-standard LIBs, based on the JV's proprietary technology and the exceptional comparative performance results achieved to date in high-precision battery testing.

The Company will continue to consider complementary opportunities in other downstream battery materials and services.

FOR FURTHER INFORMATION

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ABOUT GRAPHITECORP

Graphitecorp (ASX: **GRA**) is a leading alternate, competitive, secure and sustainable supplier of ultra-high-purity battery materials, equipment and services suitable for EV-standard Lithium Ion Batteries in the global market.

ABOUT NOVONIX

NOVONIX was spun-out of Dr. Jeff Dahn's Lithium Ion Battery research lab at Dalhousie University and established by Dr Chris Burns and Dr David Stevens. It has expertise in materials and cell testing, with a strong focus on the use of High Precision Coulometry (HPC) for lifetime evaluation of Lithium-Ion cells. NOVONIX manufactures the world's most accurate high-precision battery testing equipment and offers cell testing services on its in-

house high precision chargers, and sells high precision charger systems along with materials testing services. In less than three years, NOVNOX has deployed more than 1,000 of its HPC testing units in 12 countries across the world.

For more information on NOVONIX please visit its website at <http://www.novonix.ca>

ABOUT PUREgraphite AND COULOMETRICS

Graphitecorp and Coulometrics have established a 50:50 joint venture company, **PUREgraphite LLC (PUREgraphite)**, to produce ultra-high-purity anode materials in the USA for Lithium Ion Batteries primarily for EV and energy storage applications.

Founded in 2008 by Dr Edward Buiel, Coulometrics is a leading US-based battery materials and battery cell development and testing company. Dr Buiel graduated from Dalhousie University (Jeff Dahn Lab) in 1998 with a PhD in Physics specializing in “**Development of Carbon Anode Materials for Lithium Ion Battery Applications**”. He is CEO of PUREgraphite.

Coulometrics owns its own toll coating and converting line and specializes in battery and capacitor testing of all types. It has strong capabilities in qualification testing, development of specification sheets and validation of energy storage materials and technology. Coulometrics also works with system designers to select, model and test the optimal energy storage system for their application. It has expertise in materials characterization and processing, including coin/pouch cell fabrication, mixing and electrode fabrication and converting (slitting, calandering).

For more information on Coulometrics please visit its website at <http://coulometrics.com>

For more information on PUREgraphite please visit its website at <http://puregraphite.com>

To view video footage of Dr Buiel and Dr Burns:

Dr Chris Burns (Novonix): <https://www.youtube.com/watch?v=UiEjv-uoiB4>

Dr Ed Buiel (PUREgraphite): <https://www.youtube.com/watch?v=6vKTixWMddQ>