

ASX RELEASE

5 May 2017

Issue of cleansing notice under section 708A Corporations Act Graphitecorp Limited

Graphitecorp Limited (ASX Code: GRA) today issued 322,472 fully paid ordinary shares in Graphitecorp (**Shares**) on the conversion of 322,472 Loan Notes which were issued on 16 March 2017.

Graphitecorp issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the Shares

Class of Shares	Fully paid ordinary shares
ASX code of the Shares	GRA
Date of the issue	5 May 2017
Total number of Shares issued	322,472 fully paid ordinary shares

As required by section 708A(6) Corporations Act, Graphitecorp advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 Corporations Act;
- (b) this notice is being given under section 708A(5)(e) Corporations Act;
- (c) as at the date of this notice, Graphitecorp has complied with:
 - (i) the provisions of chapter 2M Corporations Act as they apply to Graphitecorp; and
 - (ii) section 674 Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act) to be disclosed under section 708A(6)(e) Corporations Act.

Signed for and on behalf of Graphitecorp Limited:



Suzanne Yeates
Company Secretary
Graphitecorp Limited