

7 April 2017

RESULTS GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Graphitecorp Limited (ASX: GRA) advises that Resolutions 1 to 8 contained in the Notice of General Meeting of Shareholders held on 7 April 2017 were all passed on a show of hands.

Details of the proxy votes are as provided in the tables below.

Resolution	For	Against	Open	Abstain
1. Ratification and approval of previous issue of the First Tranche Notes to sophisticated and professional investors.	46,360,081 84.46%	Nil 0%	183,520 0.33%	8,348,753 15.21%
2. Approval of issue of the Second Tranche Notes to sophisticated and professional investors unrelated to the Directors.	46,375,081 82.50%	20,000 0.04%	183,520 0.33%	9,630,752 17.13%
3. Approval for issue of Loan Notes to Mr Philip St Baker.	47,644,580 99.55%	Nil 0%	183,520 0.38%	32,500 0.07%
4. Approval for issue of Loan Notes to Mr Greg Baynton.	26,598,173 99.19%	Nil 0%	183,520 0.68%	32,500 0.13%
5. Approval for issue of Loan Notes to Mr Robert Cooper.	39,964,515 99.46%	Nil 0%	183,520 0.46%	32,500 0.08%
6. Approval for the issue of Shares in connection with the acquisition of NOVONIX.	56,005,833 99.64%	Nil 0%	183,520 0.33%	20,000 0.03%
7. Equity incentives for key executives in the Downstream Business.	55,993,333 99.62%	20,000 0.03%	183,520 0.33%	12,500 0.02%
8. Adoption of executive option plan.	47,644,580 84.76%	Nil 0%	183,520 0.33%	8,381,253 14.91%

FOR FURTHER INFORMATION

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Company Secretary

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ABOUT GRAPHITECORP

Graphitecorp (ASX: **GRA**) aims to become a leading alternate, competitive, secure and sustainable supplier of ultra-high-purity battery materials, equipment and services suitable for EV-standard Lithium Ion Batteries in the global market.

ABOUT NOVONIX

NOVONIX is a technology company that has its origins at Dalhousie University in North America. Its technology was born out of the laboratories of Dr. Jeff Dahn and has expertise in materials and cell testing, with a strong focus on the use of High Precision Coulometry (HPC) for lifetime evaluation of lithium-ion cells. NOVONIX manufactures high-precision battery testing equipment and offers cell testing services using its in-house high precision chargers, and sells high precision charger systems along with materials testing services. In less than three years, NOVONIX has deployed more than 1,000 of its HPC testing units in 11 countries.

For more information on NOVONIX please visit its website at <http://www.novonix.ca>

ABOUT COULOMETRICS

Founded in 2008 by Dr Edward Buiel, Coulometrics is a leading US-based battery materials and battery cell development and testing company. Dr Buiel graduated from Dalhousie University (Jeff Dahn Lab) in 1998 with a PhD in Physics specializing in **“Development of Carbon Anode Materials for Lithium Ion Battery Applications”**.

Coulometrics owns its own toll coating and converting line and specializes in battery and capacitor testing of all types. It has strong capabilities in qualification testing, development of specification sheets and validation of energy storage materials and technology. Coulometrics also works with system designers to select, model and test the optimal energy storage system for their application. It has expertise in materials characterization and processing, including coin/pouch cell fabrication, mixing and electrode fabrication and converting (slitting, calendaring).

For more information on Coulometrics please visit its website at <http://coulometrics.com>

To view video footage of Dr Buiel and Dr Burns:

Dr Chris Burns (Novonix): <https://www.youtube.com/watch?v=UiEjv-uoiB4>

Dr Ed Buiel (Coulometrics): <https://www.youtube.com/watch?v=6vKTixWMddQ>