



11 May 2021

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Novonix Limited (ACN 157 690 830) (ASX: NVX) (**NVX**).

NVX gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the ***Corporations Act***) that:

- 1 NVX has today issued 5,672,414 ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus for the ordinary shares being prepared.
- 2 As a disclosing entity, NVX is subject to regular reporting and disclosure obligations.
- 3 As at the date of this notice:
 - (a) NVX has complied with the provisions of Chapter 2M of the Corporations Act as they apply to NVX;
 - (b) NVX has complied with section 674 of the Corporations Act as it applies to NVX; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully,

A handwritten signature in black ink, appearing to read "S. Yeates".

Suzanne Yeates
Company Secretary

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