

**ASX ANNOUNCEMENT**

21 October 2016

**RESULTS OF ANNUAL GENERAL MEETING**

Graphitecorp Limited (ASX: GRA) held its Annual General Meeting earlier today at which resolution 1 was passed as an advisory resolution and resolutions 2 to 6 were passed as ordinary resolutions, by a show of hands.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the total number of proxy votes received were as follows.

**Resolution 1. Approval of Remuneration Report**

In Favour	Open	Against	Abstention
3,573,950	39,020	40,000	-

The motion was carried on a show of hands as an advisory resolution.

**Resolution 2. Re-election of Mr Gregory Baynton**

In Favour	Open	Against	Abstention
11,590,853	39,020	-	-

The motion was carried on a show of hands as an ordinary resolution.

**Resolution 3. Re-election of Mr Anthony Bellas**

In Favour	Open	Against	Abstention
11,590,853	39,020	-	-

The motion was carried on a show of hands as an ordinary resolution.

**Resolution 4. Approval of allotment and issue of Shares under the JV Transaction**

In Favour	Open	Against	Abstention
11,590,853	39,020	-	-

The motion was carried on a show of hands as an ordinary resolution.

**Resolution 5. Approval of allotment and issue of Shares under the Placement**

In Favour	Open	Against	Abstention
11,590,853	39,020	-	-

The motion was carried on a show of hands as an ordinary resolution.

**Resolution 6. Grant of Options to Mr Philip St Baker**

In Favour	Open	Against	Abstention
3,586,035	39,020	27,915	-

The motion was carried on a show of hands as an ordinary resolution.

**FOR FURTHER INFORMATION**

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## ABOUT GRAPHITECORP LIMITED

**Graphitecorp** (ASX: GRA) is a developer of one of the highest-grade flake graphite deposits in the world, located in Australia, and referred to as the Mount Dromedary Project.

The deposit includes a large high grade “Graphite Schist” mineralisation zone averaging 18.8% TGC (up to 35% TGC) with large flake size distribution being 43% jumbo to large flake size and outcropping over a strike-length of at least 3km with a variable width between 35m and 350m.

The project is favourably located 125km north of Cloncurry with well-developed transport and mining supply infrastructure available.

- Located in Australia with low levels of sovereign risk, ability to provide long term security of supply, alternate sourcing to China and Africa, and higher environmental and other sustainability related standards
- Large, high-grade open-cut deposit located within one kilometre of a sealed all-weather bitumen highway maintained by the State Government and gazetted for use by road-trains
- Daily road-train transport to the Ports available from major freight haulage companies with large-scale backhaul capacity
- Highway networks connect the project with Queensland export ports including the Port of Brisbane which is regularly serviced by major shipping liners and has back-loading capacity to target overseas markets; and
- Located in a well-established mining region with abundant skills, services and experience, and playing a significant role in the Queensland economy.

Given strong project fundamentals and positive demand outlook for specialised graphite products, Graphitecorp is diligently progressing a feasibility study to confirm the economic opportunity of establishing a business to mine, process, manufacture and market high quality graphite products into Asian, North American and other global markets.



**Containerised Ocean Transport Possibilities:** Container export options for Mount Dromedary graphite products from major Queensland container terminals to Potential North Asian and West Coast USA Graphite Users

## FOR FURTHER INFORMATION

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