



ASX ANNOUNCEMENT
(ASX: **NVX**)

22 July 2020

UPDATE ON NORTH AMERICAN TRADING IN NOVONIX SHARES

NOVONIX Limited (ASX: NVX) (“NOVONIX” or “the Company”), provides an update regarding overseas trading in the Company’s shares following further inbound enquiries from investors from North America and Europe.

Further to the update issued on 10 June 2020 on this matter, the Company has now lodged an application seeking quotation of its shares on the OTCQX® Best Market in North America.

As previously advised, OTC Markets Group Inc. (OTCQX: OTCM) operates both the OTCQX® Best Market and the Pink® Open Market for U.S. and global securities. NOVONIX’s shares are currently trading on an unsolicited basis on the Pink® Open Market operated by OTC Markets Group Inc.

One final US SEC requirement for the application for OTCQX® listing is the provision of the Company’s audited financial statements for the year ended 30 June 2020 for review by the compliance team at OTC Markets Group Inc. As the Company has a year-end date of 30 June and the 2020 audit for NOVONIX has not yet been completed, the OTC compliance review cannot be finalized at this time. The Company currently expects that the 2020 audit will be completed by mid September.

The Company will provide further updates on the OTCQX® listing and efforts to facilitate North American trading in its shares as the matter progresses.

ABOUT OTC MARKETS GROUP INC.

Headquartered in New York City and founded in 1913, OTC Markets Group Inc. (OTCQX: OTCM) operates the OTCQX® Best Market, the OTCQB® Venture Market and the Pink® Open Market for 10,000 U.S. and global securities. Through OTC Link® Alternative Trading System and OTC Link ECN, OTC Markets Group connects a diverse network of broker-dealers that provide liquidity and execution services. OTC Markets Group enables investors to easily trade through the broker of their choice and empower companies to improve the quality of information available for investors. To learn more about OTC Markets Group Inc., visit www.otcm Markets.com. OTC Link ATS and OTC Link ECN are SEC regulated ATSS, operated by OTC Link LLC, member Financial Industry Regulatory Authority, Inc./ The Securities Investor Protection Corporation.

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OTCQX® Best Market includes a large number of blue chip stocks from Europe, Canada, Australia, Brazil, and Russia. Some Australian companies currently trading on OTCQX include Fortescue Metals Group Ltd (ASX:FMG), Alumina Limited (ASX:AWC), PointsBet Holdings Limited (ASX:PBH), Starpharma Holdings Ltd (ASX:SPL), Alkane Resources Ltd (ASX:ALK) and Living Cell Technologies Ltd (ASX:LCT)

This announcement has been authorised for release by Greg Baynton, Executive Director, NOVONIX Limited.

ABOUT NOVONIX

NOVONIX LIMITED (ASX: NVX) is an integrated developer and supplier of high-performance materials, equipment and services for the global lithium-ion battery industry with operations in the USA and Canada and sales in more than 14 countries.

NOVONIX's mission is to support the global deployment of lithium-ion battery technologies for a cleaner energy future.

FURTHER INFORMATION

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