

Form603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Novonix Ltd (NVX)

ACN/ARSN 157 690 830

1. Details of substantial holder (1)

Name St Baker Energy Holdings Pty Ltd as trustee for St Baker Energy Innovation Trust

ACN/ARSN (if applicable) 010 165 554

The holder became a substantial holder on 30/06/2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder areas follows:

Class of securities(4)	Number of securities	Person's votes (5)	Voting power(6)
FULLY PAID ORDINARY	63,073,145	63,073,145	18.1%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
ST BAKER ENERGY HOLDINGS PTY LTD ATF ST BAKER ENERGY INNOVATION TRUST	ST BAKER ENERGY HOLDINGS PTY LTD HAS A RELEVANT INTEREST IN ITS CAPACITY AS TRUSTEE	60,901,581 ORDINARY
SUNSET POWER <THE ST BAKER FAMILY A/C>	SUNSET POWER HAS A RELEVANT INTEREST IN ITS CAPACITY DIRECTOR OF THE TRUSTEE	367,646 ORDINARY
SUNSET TRUST A <SUNSET POWER A A/C>	SUNSET TRUST A HAS A RELEVANT INTEREST IN ITS CAPACITY DIRECTOR OF THE TRUSTEE	367,646 ORDINARY
SUNSET TRUST B <SUNSET POWER B A/C>	SUNSET TRUST B HAS A RELEVANT INTEREST IN ITS CAPACITY DIRECTOR OF THE TRUSTEE	367,646 ORDINARY
SUNSET TRUST C <SUNSET POWER C A/C>	SUNSET TRUST C HAS A RELEVANT INTEREST IN ITS CAPACITY DIRECTOR OF THE TRUSTEE	367,646 ORDINARY
SUNSET TRUST D <SUNSET POWER D A/C>	SUNSET TRUST D HAS A RELEVANT INTEREST IN ITS CAPACITY DIRECTOR OF THE TRUSTEE	367,646 ORDINARY
SUNSET POWER PTY LTD <ST BAKER FAMILY A/C>	SUNSET POWER PTY LTD HAS A RELEVANT INTEREST IN ITS CAPACITY AS A BENEFICIAL OWNER	333,334 ORDINARY

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
ST BAKER ENERGY HOLDINGS PTY LTD ATF ST BAKER ENERGY INNOVATION TRUST	ST BAKER ENERGY HOLDINGS PTY LTD ATF ST BAKER ENERGY INNOVATION TRUST	ST BAKER ENERGY HOLDINGS PTY LTD ATF ST BAKER ENERGY INNOVATION TRUST	60,901,581 ORDINARY
SUNSET POWER <THE ST BAKER FAMILY A/C>	SUNSET POWER <THE ST BAKER FAMILY A/C>	SUNSET POWER	367,646 ORDINARY
SUNSET TRUST A <SUNSET POWER A A/C>	SUNSET TRUST A <SUNSET POWER A A/C>	SUNSET TRUST A	367,646 ORDINARY
SUNSET TRUST B <SUNSET POWER B A/C>	SUNSET TRUST B <SUNSET POWER B A/C>	SUNSET TRUST B	367,646 ORDINARY
SUNSET TRUST C <SUNSET POWER C A/C>	SUNSET TRUST C <SUNSET POWER C A/C>	SUNSET TRUST C	367,646 ORDINARY
SUNSET TRUST D <SUNSET POWER D A/C>	SUNSET TRUST D <SUNSET POWER D A/C>	SUNSET TRUST D	367,646 ORDINARY
SUNSET POWER PTY LTD <ST BAKER FAMILY A/C>	SUNSET POWER PTY LTD <ST BAKER FAMILY A/C>	SUNSET POWER PTY LTD	333,334 ORDINARY

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
ST BAKER ENERGY HOLDINGS PTY LTD ATF ST BAKER ENERGY INNOVATION FUND	30/06/2020	\$0.29 per NVX share		60,901,581 ORDINARY
SUNSET POWER <THE ST BAKER FAMILY A/C>	25/06/2020	\$0.29 per NVX share		183,823 ORDINARY
SUNSET POWER <THE ST BAKER FAMILY A/C>	17/01/2020	\$0.51 per NVX share		58,823 ORDINARY
SUNSET POWER <THE ST BAKER FAMILY A/C>	26/11/2015	\$0.20 per NVX share		125,000 ORDINARY
SUNSET TRUST A	25/06/2020	\$0.29 per NVX share		183,823 ORDINARY
SUNSET TRUST A	17/01/2020	\$0.51 per NVX share		58,823 ORDINARY
SUNSET TRUST A	26/11/2015	\$0.20 per NVX share		125,000 ORDINARY
SUNSET TRUST B	25/06/2020	\$0.29 per NVX share		183,823 ORDINARY
SUNSET TRUST B	17/01/2020	\$0.51 per NVX share		58,823 ORDINARY
SUNSET TRUST B	26/11/2015	\$0.20 per NVX share		125,000 ORDINARY
SUNSET TRUST C	25/06/2020	\$0.29 per NVX share		183,823 ORDINARY
SUNSET TRUST C	17/01/2020	\$0.51 per NVX share		58,823 ORDINARY
SUNSET TRUST C	26/11/2015	\$0.20 per NVX share		125,000 ORDINARY
SUNSET TRUST D	25/06/2020	\$0.29 per NVX share		183,823 ORDINARY
SUNSET TRUST D	17/01/2020	\$0.51 per NVX share		58,823 ORDINARY
SUNSET TRUST D	26/11/2015	\$0.20 per NVX share		125,000 ORDINARY
SUNSET POWER PTY LTD	25/06/2020	\$0.29 per NVX share		166,667 ORDINARY
SUNSET POWER PTY LTD	02/06/2017	\$0.60 per NVX share		166,667 ORDINARY

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
TREVOR ST BAKER	LEVEL 11, 344 QUEEN STREET BRISBANE QLD 4000

Signature

print name

TREVOR ST BAKER

Capacity

DIRECTOR

sign here



date

2/07/2020

For personal use only