



**ASX ANNOUNCEMENT**

(ASX: **NVX**)

23 April 2020

**EXPIRY OF UNLISTED OPTIONS**

NOVONIX Limited (ASX: NVX) wishes to advise that 450,000 unlisted options have expired and are now cancelled.

Below is an updated capital structure of the Company.

	<b>Number</b>	<b>Class</b>
Number and class of all securities quoted on ASX	130,721,435	Fully paid ordinary shares
Number and class of all securities not quoted on ASX	6,000,000	Unlisted options exercisable at \$0.74 expiring on cessation of employment
	450,000	Unlisted options exercisable at \$0.90 expiring 14/7/2022.
	250,000	Unlisted options exercisable at \$0.80 expiring 14/7/2020.
	250,000	Unlisted options exercisable at \$0.95 expiring 14/7/2020.
	250,000	Unlisted options exercisable at \$1.10 expiring 14/7/2020.
	5,000,000	Unlisted options exercisable at \$0.66 expiring 1 July 2021.
	200,000	Unlisted options exercisable at \$0.785 expiring 13/2/2023.
	160,000	Unlisted options exercisable at \$0.55 expiring 2/11/2023.
	40,000	Unlisted options exercisable at \$0.55 expiring 6/12/2023
	1,500,000	Unlisted options exercisable at \$0.80 expiring on cessation of employment.
	316,666	Unlisted options exercisable at \$0.90 expiring 6/3/2023

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316,667	Unlisted options exercisable at \$1.20 expiring 6/3/2023.
316,667	Unlisted options exercisable at \$1.40 expiring 6/3/2023.
500,000	Unlisted options exercisable at \$0.70 expiring 29/8/2023.
500,000	Unlisted options exercisable at \$0.90 expiring 29/8/2023.
500,000	Unlisted options exercisable at \$1.20 expiring 29/8/2023.
500,000	Unlisted options exercisable at \$1.40 expiring 29/8/2023.
17,250,000	Unlisted options exercisable at \$0.80 expiring 12/03/2022.
10,000,000	Unlisted options exercisable at \$0.80 expiring 5/08/2022.
19,500,000	Unlisted options exercisable at \$0.50 expiring on cessation of employment.
750,000	Unlisted options exercisable at \$0.50 expiring on cessation of employment.
16,000,000	Unlisted options exercisable at \$0.50 expiring 5/8/2024.
895,833	Performance rights
750,000	Performance rights expiring 1/1/2025.
1,750,000	Performance rights expiring 5 years after vesting.
9,166,667	Loan notes (\$0.60)
27,250,000	Loan notes (\$0.040)

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Signed for and on behalf of NOVONIX Limited:

A handwritten signature in black ink, appearing to read "S. Yeates".

**Suzanne Yeates**  
Company Secretary  
NOVONIX Limited

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