



ASX ANNOUNCEMENT
(ASX: NVX)

19 December 2019

SPP UPDATE

NOVONIX Limited (ASX: NVX) (the **Company**) refers to the Share Purchase Plan (the **Plan** or **SPP**) announced on 16 December 2019. Offers were made under the SPP without a prospectus and relying on *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC Instrument)*. A condition of the ASIC Instrument is that a company announces a 'cleansing notice' to the market within the 24-hour period prior to shares being offered under the SPP.

Offers were made under the SPP electronically at 12.21pm Brisbane time on 17 December 2019; approximately 3 hours before a 'cleansing notice' was announced to ASX. As a result, the Company did not comply with the ASIC Instrument.

The Company has made an application to the Federal Court (Perth Registry) for orders to rectify the non-compliance. The application will be heard at 11am Perth time on 20 December 2019.

Pending an outcome of the application the Company will continue with the SPP, which closes on 24 December 2019 (unless extended by the Board in accordance with the Corporations Act and Listing Rules).

Persons interested in the application can contact the Company Secretary on suzanne.yeates@oasolutions.com.au. Persons with general questions regarding the SPP should call the NOVONIX SPP Offer Information Line on 1300 728 779 (within Australia) or +61 1300 728 779 (outside Australia) at any time between 8.30am and 5.30pm (Sydney time), Monday to Friday before the Closing Date.

This announcement has been authorised for release to the ASX by the Chairman, Tony Bellas, on behalf of the Board.

For further information, please contact:

Suzanne Yeates

Company Secretary NOVONIX

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ABOUT NOVONIX

NOVONIX LIMITED (ASX: NVX) is an integrated developer and supplier of high-performance materials, equipment and services for the global lithium-ion battery industry with operations in the USA and Canada and sales in more than 14 countries.

NOVONIX's mission is to support the global deployment of Lithium Ion Battery technologies for a cleaner energy future.

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