



ASX ANNOUNCEMENT

(ASX: NVX)

17 December 2019

EXPIRY OF UNLISTED OPTIONS

NOVONIX Limited (ASX: NVX) wishes to advise that 560,000 unlisted options have expired and are now cancelled.

Below is an updated capital structure of the Company.

	Number	Class
Number and class of all securities quoted on ASX	128,137,680	Fully paid ordinary shares
Number and class of all securities not quoted on ASX	6,000,000	Unlisted options exercisable at \$0.74 expiring on cessation of employment
	450,000	Unlisted options exercisable at \$0.60 expiring 7/4/2020.
	450,000	Unlisted options exercisable at \$0.90 expiring 14/7/2022.
	250,000	Unlisted options exercisable at \$0.80 expiring 14/7/2020.
	250,000	Unlisted options exercisable at \$0.95 expiring 14/7/2020.
	250,000	Unlisted options exercisable at \$1.10 expiring 14/7/2020.
	5,000,000	Unlisted options exercisable at \$0.66 expiring 1 July 2021.
	200,000	Unlisted options exercisable at \$0.785 expiring 13/2/2023.
	160,000	Unlisted options exercisable at \$0.55 expiring 2/11/2023.
	40,000	Unlisted options exercisable at \$0.55 expiring 6/12/2023
	1,500,000	Unlisted options exercisable at \$0.80 expiring on cessation of employment.

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316,666	Unlisted options exercisable at \$0.90 expiring 6/3/2023
316,667	Unlisted options exercisable at \$1.20 expiring 6/3/2023.
316,667	Unlisted options exercisable at \$1.40 expiring 6/3/2023.
500,000	Unlisted options exercisable at \$0.70 expiring 29/8/2023.
500,000	Unlisted options exercisable at \$0.90 expiring 29/8/2023.
500,000	Unlisted options exercisable at \$1.20 expiring 29/8/2023.
500,000	Unlisted options exercisable at \$1.40 expiring 29/8/2023.
17,250,000	Unlisted options exercisable at \$0.80 expiring 12/03/2022.
10,000,000	Unlisted options exercisable at \$0.80 expiring 5/08/2022.
15,000,000	Unlisted options exercisable at \$0.50 expiring on cessation of employment.
750,000	Unlisted options exercisable at \$0.50 expiring on cessation of employment.
16,000,000	Unlisted options exercisable at \$0.50 expiring 5/8/2024.
895,833	Performance rights
750,000	Performance rights expiring 1/1/2025.
1,750,000	Performance rights expiring 5 years after vesting.
9,166,667	Loan notes (\$0.60)
27,250,000	Loan notes (\$0.040)

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Signed for and on behalf of NOVONIX Limited:

A handwritten signature in black ink, appearing to read "S. Yeates".

Suzanne Yeates
Company Secretary
NOVONIX Limited

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